

Will for Living Trust Fill in Form

Day Will Signed (1st to 31st): _____

Month Will Signed (eg 'March'): _____

Year Will Signed (eg '2022'): _____

Name of Will-Maker: _____

Will-Maker City Town of Residence: _____

Will-Maker Occupation: _____

Name of Family Trust: _____

Appoint my Husband/Wife as Sole Executor of Estate (Choose): _____

Nominated Sole Executor of Estate is a he/she (Choose): _____

Witnessed in Will-Makers his/her presence (Choose): _____

Name of Witness 1: _____

Witness 1 City Town of Residence: _____

Witness 1 Occupation: _____

Name of Witness 2: _____

Witness 2 City Town of Residence: _____

Witness 2 Occupation: _____

THIS IS THE LAST WILL
AND TESTAMENT OF

DATED:

THIS IS THE LAST WILL AND TESTAMENT of me
of

1. I REVOKE all earlier Wills made by me.
2. I APPOINT my _____ the sole Executor of this Will but if _____ predeceases me or is unwilling or unable to act in that capacity THEN I APPOINT the Trustees of _____ to be the Executors and Trustees of this my Will (referred to herein as 'my Trustees').
3. I DIRECT my trustees to hold my Estate on the following trust:
 - a) to pay all my debts and funeral expenses, my trustees' administration expenses and any death duty payable on my dutiable Estate;
 - b) I appoint my surviving children as Appointors and Trustees under the _____ in my place in conjunction with any existing Appointors and Trustees who survive me.
 - c) to transfer the residue of my Estate both real and personal of whatever nature and kind, wherever it is located (called 'my Estate') to the _____
4. I DECLARE that my Trustees shall have the following powers (exercisable in the absolute discretion of my Trustees) in addition to those conferred on executors and trustees by statute:
 - a) to retain without being liable for any loss caused by so doing, any asset investment or security held by me at my death and to invest any moneys available for investment in any investment of whatever nature whether trustee investments or otherwise;

Initials of Will-Maker

Initials of Witness

Initials of Witness

- b) to apply the whole or any parts of the income or capital of the expectant presumptive contingent or vested share of any beneficiary under this my Will for or towards his or her maintenance education benefit or advancement with power to pay the same to the guardian of any minor beneficiary without being responsible to see the application thereof;
- c) to appropriate and partition any real or personal property forming part of my Estate (and for such purposes to determine the values thereof) to or towards the share of any beneficiary or beneficiaries under my Will;
- d) to determine in all cases of doubt whether any money coming into the hands of my Trustees is capital or income or whether any loss or outgoings should be charged against capital or income;
- e) to exercise sell or refrain from exercising any right or privilege arising out of the ownership of any shares or other investment;
- f) to manage any part of my Estate and to carry on any business conducted by me at the date of my death (whether conducted alone or in partnership with any other person) with powers to be exercised as though my Trustees were the absolute beneficial owners of my Estate.

Initials of Will-Maker

Initials of Witness

Initials of Witness

DATED this _____ of _____

SIGNED by _____

in our presence and attested by us in _____ presence:

Witness 1

Witness 2

Signature: _____ Signature: _____

Occupation: _____ Occupation: _____

Place of residence: _____ Place of residence: _____